

Fill in this information to identify the case:Debtor name Newberry Bakers, Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number 17-44189-rfn11
(if known)Chapter 11☒ Check if this is an amended filingOfficial Form 206G**Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____	License Agreement Contract to be REJECTED	<u>1-800-Flowers.com, Inc.</u> <u>Attn: Colleen Kearney</u> <u>One Old Country Rd., Suite 500</u> _____ <u>Carle Place</u> <u>NY</u> <u>11514</u>
2.2	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____	Equipment Lease	<u>Alliance Funding Group</u> <u>3745 W. Chapman Ave., Suite 200</u> _____ <u>Orange</u> <u>CA</u> <u>92868</u>
2.3	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____	Equipment Lease	<u>Bay Oaks Investments, Ltd.</u> <u>50 Muirfield</u> _____ <u>Boerne</u> <u>TX</u> <u>78006</u>
2.4	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____	Commercial Lease-Real Property 14210 Interdrive West, Houston, TX	<u>Bay Oaks Investments, Ltd.</u> <u>50 Muirfield</u> _____ <u>Boerne</u> <u>TX</u> <u>78006</u>

Debtor Newberry Bakers, Inc.Case number (if known) 17-44189-rfn11**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5	State what the contract or lease is for and the nature of the debtor's interest	Commercial Lease-Real Property 14151 Interdrive West, Houston, TX Contract to be REJECTED	Costa Ventures, Inc. Attn: William Bruegmann 2255 Contra Costa Blvd. #305
	State the term remaining		
	List the contract number of any government contract		Pleasant Hill CA 94523
2.6	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease Hinds Bock "Auto Answer" Automatic Batter Depositor Model 6P-08A (s/n 6920) and Used Goodway Slurry Mixer with Start Box and Holding Tank	Creekridge Capital Vendor Financing 7808 Creekridge Circle, Suite 250
	State the term remaining		Edina MN 55439
	List the contract number of any government contract		
2.7	State what the contract or lease is for and the nature of the debtor's interest	Industrial Net Lease-Real Property 14149 Interdrive West, Houston, TX Contract to be REJECTED	GSL WELCOME SUB 33, LLC Attn: Welcome Wilson/Craig Wilson 5858 Westheimer, Suite 800
	State the term remaining		
	List the contract number of any government contract		Houston TX 77057
2.8	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease Modular Cooling Room 74'x84'x12' High Multidrop Twiny Probake Polin Depositor	Leaf Capital Funding, LLC 2005 Market St., 14th Floor
	State the term remaining		Philadelphia PA 19102
	List the contract number of any government contract		
2.9	State what the contract or lease is for and the nature of the debtor's interest	Lease Agreement Foodtools Model CP-1F Full Sheet Crumb Press; A5726 Shankline A27A Automatic L Bar Sealer; A5727 Shankline T-7XL Heat Shrink Tunnel Customer Skidding for A5727 & A5726 Contract to be REJECTED	Pawnee Leasing Corporation Attn: Sandy Carr 3801 Automation Way, Suite 207
	State the term remaining		Fort Collins CO 80525
	List the contract number of any government contract		

Debtor Newberry Bakers, Inc. Case number (if known) 17-44189-rfn11**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.10	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Equipment Lease 1-596KDF771014LFT-Lft Hinged Door 10' x 14' x 7' 7" Outdoor Walk-in Freezer with Floor and 1-96108833- Walk-In Exterior Ramp Contract to be REJECTED 	<u>TimePayment Corp.</u> <u>16 N.E. Executive Park #200</u> <u>Burlington</u> <u>MA</u> <u>01803</u>
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Fill in this information to identify the case and this filing:

Debtor Name Newberry Bakers, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number 17-44189-rfn11
(if known)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☒ Amended Schedule Schedule G
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/26/2017
MM / DD / YYYY

X


Signature of individual signing on behalf of debtor

William A. Evans

Printed name

Chief Executive Officer

Position or relationship to debtor